

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	25,409.36	-357.28	-1.39%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 103 points at the opening bell.				
S&P 500	2,954.22	-24.54	-0.82%	*Overseas, most Asian stocks were trading lower on Monday as investors were rattled by weekend data from China that showed its fastest ever contraction in factory activity, raising fears of a global recession from the coronavirus..				
FTSE 100	6,580.61	-215.79	-3.18%	Corporate News				
DAX	11,890.35	-477.11	-3.86%	*SBI Cards IPO opens for subscription				
Nikkei 225	21,486.50	343.54	1.62%	*Bharti Airtel paid Rs 8,004 crore to DoT in AGR matter				
Nasdaq	8,567.37	0.89	0.01%	*IRB Infra begins toll collection on expressway & NH-48 section of Mumbai-Pune Project				
Indian Indices				*Coal India - February production was up 14.2% at 66.26 mt versus 58.05 mt, YoY				
Nifty 50	11,201.75	-431.55	-3.71%	*MOIL cuts prices of chemical grades by 5% & Balaghat Fines by 10%				
BSE Sensex	38,297.29	-1448.37	-3.64%	*Eicher Motors - February total commercial vehicles sales down 29.2% at 4,439 units versus 6,268 units, total domestic CV sales down 27.4% at 3,875 units versus 5,337 units, YoY				
Nifty Bank	29,147.15	-1039.85	-3.44%	*Tata Motors - February total sales down 32.4% at 40,634 units against 60,151 units, total domestic sales down 34% at 38,002 units against 57,221 units, YoY				
NIFTY Midcap 100	16,786.35	-583.15	-3.36%	*M&M - February total auto sales down 42% at 32,476 units against 56,005 units, YoY				
NIFTY Smallcap 100	5,675.05	-237.00	-4.01%	*ONGC to consider and declare interim dividend on March 4				
Forex Rates				*Maruti Suzuki - February total sales down 1.1% at 1.47 lakh units versus 1.48 lakh units, total exports up 7.1% at 10,261 units versus 9,582 units, YoY				
USD/INR	72.17	0.60	0.84%	*Escorts - Agri Machinery Segment (EAM) in February 2020 sold 8,601 tractors against 7,240 tractors sold in February 2019, growth of 18.8 percent				
EUR/INR	79.49	1.21	1.55%	*Thomas Cook approved a buyback of up to 2,60,86,956 fully paid up equity shares at a price of Rs. 57.50 per equity share for a maximum aggregate consideration not exceeding Rs 150 crore				
GBP/INR	92.96	0.88	0.96%	Indian Economy				
JPY/INR	0.66	0.01	2.11%	*Indian automakers Mahindra and Mahindra Ltd and Tata Motors said on Sunday their supply of parts from China had been hit, as fallout from the coronavirus outbreak mounts. Tata Motors said in a press release that it, too, had been hit by supply disruptions due to the coronavirus outbreak in China, and was working to mitigate the situation.				
Commodities				Global Economy				
LTP	10 Chg.	10 Chg.	10 Chg.	*Health officials in Washington state said on Sunday a second person infected with the coronavirus had died there, while New York's governor said his state confirmed its first case of the illness.				
Crude Oil WTI Feb-2019	3,786	67	1.80%	NSE Indices / Sectoral Performance				
Natural Gas Feb-2019	190	-1.3	-0.68%					
Gold Apr-2019	32,834	-212	-0.64%					
Silver Mar-2019	39,510	-312	-0.78%					
Aluminium Feb-2019	130	-3.05	-2.29%					
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
Gross Purchase								
Gross Sales								
Net Buy/Sales								
Cash(Rs Crores)								
FII	14,161.82	15,590.56	-1,428.74					
DII	11,757.09	4,135.93	7,621.16					
F&O								
FII Index Fut	6,961.01	8,592.49	-1,631.48					
FII Index Opt	168,603.02	168,775.38	-172.36					
Market Turnover: NSE								
Latest	10 Chg.	10 Chg.	10 Chg.					
Cash(INR cr)	57,378.74	17,066.00	42.33%					
F&O (INR cr)	1,004,044.60	-2,428,268.08	-70.75%					
Total	1,061,423.34	-2,411,202.08	-69.28%					
Market Volatility								
Latest	10 Chg.	10 Chg.	10 Chg.					
CBOE VIX	40.11	0.95	2.43%					
INDIA VIX	23.24	5.47	30.79%					
10 yrs Gsec Yield								
Latest	1M Chg.	10 Chg.	10 Chg.					
US	1.16%	-0.48	-0.14					
India	6.37%	-0.2	-0.01					
Nifty Supports								
S3	S2	S1						
Nifty	11120	11195	11250					
Nifty Bank (NSEBANK)	28940	29090	29230					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	353.17	362.13	367.67	376.63	382.17	391.13	396.67
INFRADEL	Bharti Infratel Limited	205.25	208.20	212.10	215.05	218.95	221.90	225.80
TCS	Tata Consultancy Services Limited	1,897.33	1,943.67	1,976.83	2,023.17	2,056.33	2,102.67	2,135.83
ASIANPAINT	Asian Paints Limited	1,722.45	1,752.80	1,781.40	1,811.75	1,840.35	1,870.70	1,899.30
INFY	Infosys Limited	682.35	702.20	717.10	736.95	751.85	771.70	786.60
TITAN	Titan Company Limited	1,201.75	1,218.70	1,236.80	1,253.75	1,271.85	1,288.80	1,306.90
UPL	UPL Limited	477.80	495.90	510.40	528.50	543.00	561.10	575.60
YESBANK	Yes Bank Limited	32.27	33.28	33.82	34.83	35.37	36.38	36.92
ICICIBANK	ICICI Bank Limited	477.17	484.68	491.82	499.33	506.47	513.98	521.12
DRREDDY	Dr. Reddy's Laboratories Limited	2,670.75	2,788.00	2,854.00	2,971.25	3,037.25	3,154.50	3,220.50
ULTRACEMCO	UltraTech Cement Limited	4,071.80	4,135.90	4,175.95	4,240.05	4,280.10	4,344.20	4,384.25
WIPRO	Wipro Limited	208.43	214.07	218.23	223.87	228.03	233.67	237.83
ITC	ITC Limited	184.62	188.33	192.47	196.18	200.32	204.03	208.17
IOC	Indian Oil Corporation Limited	95.80	98.35	102.30	104.85	108.80	111.35	115.30
KOTAKBANK	Kotak Mahindra Bank Limited	1,556.08	1,584.92	1,602.43	1,631.27	1,648.78	1,677.62	1,695.13
TECHM	Tech Mahindra Limited	640.25	686.15	716.20	762.10	792.15	838.05	868.10
HDFCBANK	HDFC Bank Limited	1,156.03	1,163.07	1,170.93	1,177.97	1,185.83	1,192.87	1,200.73
ONGC	Oil & Natural Gas Corporation Limited	87.03	88.27	90.23	91.47	93.43	94.67	96.63
HINDUNILVR	Hindustan Unilever Limited	2,073.80	2,114.40	2,148.20	2,188.80	2,222.60	2,263.20	2,297.00
LT	Larsen & Toubro Limited	1,135.47	1,148.73	1,169.92	1,183.18	1,204.37	1,217.63	1,238.82
AXISBANK	Axis Bank Limited	652.73	671.87	686.43	705.57	720.13	739.27	753.83
HDFC	Housing Development Finance Corporation Limited	2,089.77	2,126.03	2,156.02	2,192.28	2,222.27	2,258.53	2,288.52
NTPC	NTPC Limited	99.92	102.63	104.77	107.48	109.62	112.33	114.47
HCLTECH	HCL Technologies Limited	492.67	511.93	525.47	544.73	558.27	577.53	591.07
INDUSINDBK	Indusind Bank Limited	1,051.02	1,068.03	1,083.97	1,100.98	1,116.92	1,133.93	1,149.87
RELIANCE	Reliance Industries Limited	1,283.67	1,304.33	1,315.67	1,336.33	1,347.67	1,368.33	1,379.67
BAJAJ-AUTO	Bajaj Auto Limited	2,789.42	2,819.93	2,853.97	2,884.48	2,918.52	2,949.03	2,983.07
BAJFINANCE	Bajaj Finance Limited	3,999.58	4,155.67	4,327.83	4,483.92	4,656.08	4,812.17	4,984.33
ZEEL	Zee Entertainment Enterprises Limited	220.33	226.47	232.38	238.52	244.43	250.57	256.48
CIPLA	Cipla Limited	378.18	388.12	396.58	406.52	414.98	424.92	433.38
BAJAJFINSV	Bajaj Finserv Limited	8,393.02	8,609.03	8,854.52	9,070.53	9,316.02	9,532.03	9,777.52
SBIN	State Bank of India	285.37	293.23	298.92	306.78	312.47	320.33	326.02
ADANIAPORTS	Adani Ports and Special Economic Zone Limited	330.37	334.78	339.82	344.23	349.27	353.68	358.72
COALINDIA	Coal India Limited	160.68	163.72	165.73	168.77	170.78	173.82	175.83
GRASIM	Grasim Industries Limited	654.00	669.00	677.50	692.50	701.00	716.00	724.50
BHARTIARTL	Bharti Airtel Limited	499.60	506.55	514.50	521.45	529.40	536.35	544.30
POWERGRID	Power Grid Corporation of India Limited	172.75	175.95	178.90	182.10	185.05	188.25	191.20
MARUTI	Maruti Suzuki India Limited	5,878.23	5,990.72	6,142.38	6,254.87	6,406.53	6,519.02	6,670.68
TATAMOTORS	Tata Motors Limited	112.05	119.55	124.60	132.10	137.15	144.65	149.70
BPCL	Bharat Petroleum Corporation Limited	397.43	408.97	415.83	427.37	434.23	445.77	452.63
GAIL	GAIL (India) Limited	94.43	98.22	100.93	104.72	107.43	111.22	113.93
HEROMOTOCO	Hero MotoCorp Limited	1,938.58	1,986.27	2,014.63	2,062.32	2,090.68	2,138.37	2,166.73
HINDALCO	Hindalco Industries Limited	143.90	149.00	152.00	157.10	160.10	165.20	168.20
M&M	Mahindra & Mahindra Limited	414.00	433.80	445.40	465.20	476.80	496.60	508.20
VEDL	Vedanta Limited	94.07	103.08	107.97	116.98	121.87	130.88	135.77
TATASTEEL	Tata Steel Limited	347.07	361.03	371.02	384.98	394.97	408.93	418.92
JSWSTEEL	JSW Steel Limited	216.08	224.37	228.93	237.22	241.78	250.07	254.63
EICHERMOT	Eicher Motors Limited	15,804.48	16,060.77	16,335.43	16,591.72	16,866.38	17,122.67	17,397.33

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and their specific recipient. This may be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions –including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or

End of the Report.

Disclaimer:..

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or